



# Successfully Acting as a Fiscal Intermediary in the Consumer Directed Personal Assistance Program



## March 9, 2017

**Location:**  
**Mohawk Valley Health System**  
Sogg's Room  
1650 Champlin Avenue  
Utica, NY 13502

9:30 to 10:00am  
**Registration & Continental Breakfast**

10:00am to 12:00 Noon  
**Program**

**SPECIAL NOTE:**

*Immediately following this event  
HCA is hosting a Members Only*

**Upstate LHCSA Forum**

12:00 – 3:00pm  
*Lunch will be served*

Visit our website for details & registration form:  
<http://hca-nys.org>  
Click on the Events & Education tab

Consumer demand for the Consumer Directed Personal Assistance Program (CDPAP) is growing rapidly. A statewide Medicaid program, CDPAP empowers consumers by giving them flexibility and freedom to choose who provides their care and how it is provided. LHCSAs can participate in this growth by becoming a Fiscal Intermediary (FI).

At this session, you will get important information about CDPAP, including: consumer eligibility requirements and obligations; the process to become an FI; advantages and disadvantages of LHCSAs serving as FIs; requirements and obligations of the FI; policies and procedures; required contracts; wage and hour issues facing FIs; potential risk areas; and best practices of a successful program. The program is geared towards existing FIs and those LHCSAs who are considering becoming FIs under CDPAP.

**Presenter:**

**Michael Weiner** is a partner in the law firm of Glaser & Weiner, LLP. For more than 20 years, Michael has been a trusted advisor to his clients, providing them with practical legal counsel and business advice. Michael represents clients in health care and non-health care related industries. Michael's health care clients include home care agencies, assisted living residences, nursing homes and other providers. Michael routinely counsels his health care clients on day-to-day operational matters including HIPAA compliance, OMIG Audits, Wage Parity, Compliance Programs, MLTC Contracting, and Wage and Hour issues, as well as general corporate matters involving purchases and sales of businesses, contract analysis, bank financing, shareholder disputes and intellectual property.

**REGISTRATION – (Deadline March 1)**

Name: \_\_\_\_\_  
Title: \_\_\_\_\_  
Agency: \_\_\_\_\_  
Address: \_\_\_\_\_  
City/State/Zip: \_\_\_\_\_  
Phone: \_\_\_\_\_ Ext. \_\_\_\_\_  
Email: \_\_\_\_\_

**REGISTRATION FEE**

HCA Members **\$79** \_\_\_\_\_ Non-Members **\$179** \_\_\_\_\_

**PAYMENT**

\_\_\_\_ MasterCard \_\_\_\_ VISA \_\_\_\_ American Express \_\_\_\_ Check\*

\*Make checks payable and mailed to: HCA Education and Research  
388 Broadway, 4<sup>th</sup> Floor, Albany, NY 12207

Credit Card #: \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

\_\_\_\_\_  
Name and/or Company Name on Card

\_\_\_\_\_  
Billing Address of card (including City, State and Zip Code)

\_\_\_\_\_  
Authorized Signature

Cancellations received by March 1<sup>st</sup> are refundable less a 25% administrative fee. Cancellations must be received in writing via e-mail to [info@hcany.org](mailto:info@hcany.org). No refunds after that time or for no shows. Substitutions are permitted.

**FAX TO: (518) 426-8788**